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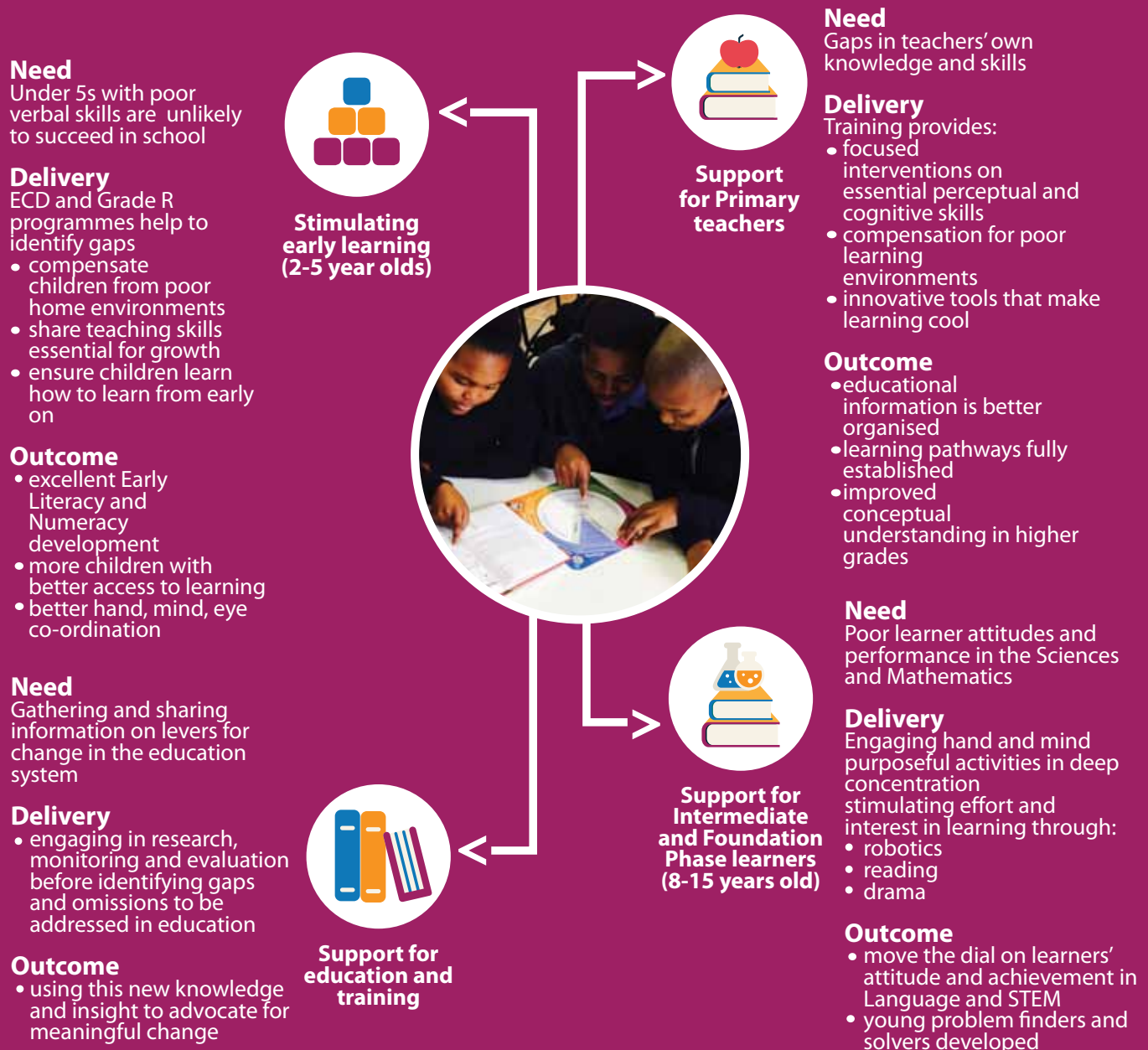
SA CAPE  
educating for life

ANNUAL  
REPORT

2016

EDUCATION  
AND SKILLS  
DEVELOPMENT  
FOR SOCIAL CHANGE

# Key levers for education development and success in disadvantaged communities



# DIRECTOR'S REPORT

The best possible results come from seeing the bigger picture and being innovative. Courageously, ORT SA CAPE has done just that - focusing on the bigger picture, using our diverse skills and knowledge to act, forming meaningful partnerships and targeting key levers for change. One lever is introducing eager young learners to robotics together with our innovative literacy wheel in CASPER, our after-school enrichment programme – what amazing shifts have resulted. Great improvements in learners' performance in Science, Technology, Arts/Drama, Robotics, Maths, and Language in some very challenging environments!

Learning from CASPER, bridging the home-school gap by helping disadvantaged people of all ages to learn how and what to teach children, is a key lever for change in our volatile world. Short and long courses funded by insightful donors are in great demand showing shifts in both personal and classroom development of participants.

Our deep understanding of some of the most intractable issues in education found a voice in the research, monitoring and evaluation of educational projects. This lever feeds into our passion for education development of children by helping schools to create conducive learning environments. Schools can now identify and assist struggling learners to succeed.

Lastly but certainly not least, we engage directly with our own communities to facilitate networking and entrepreneurship leading to gainful involvement and employment through our burgeoning ORT JET organisation. Grateful thanks to all the mentors and mentees – the learning continues.

Collectively, the ORT SA CAPE team focuses on enhancing operations, and capabilities ensuring we remain at the forefront of development, providing all our beneficiaries with the best possible learning opportunities. The role of our donors in this demanding environment is absolutely key. We honour them as outstanding citizens going above and beyond the call of duty – Kol Hakavod.

Dr Lydia Abel  
Director



**Robotics  
is really  
cool.**  
Learner in  
the Winelands

# ANNUAL REPORT

## Statement of financial position

### Financial Statements for the year ended 29 February 2016

	2016 R	2015 R
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Equipment	4	171 906
Other financial assets*	6 354 680	6 524 644
	<b>6 354 684</b>	<b>6 696 550</b>
<b>Current Assets</b>		
Trade and other receivables	82 964	0
Cash and cash equivalents	4 618 266	2 661 921
	<b>4 701 230</b>	<b>2 661 921</b>
<b>Total Assets</b>	<b>11 055 914</b>	<b>9 358 471</b>
<b>CAPITAL AND LIABILITIES</b>		
<b>Capital</b>		
Trust capital	100	100
Accumulated surplus	7 785 779	7 848 133
	<b>7 785 879</b>	<b>7 848 233</b>
<b>LIABILITIES</b>		
<b>Current Liabilities</b>		
Trade and other payables	90 035	174 658
Deferred income	3 180 000	1 335 580
	<b>3 270 035</b>	<b>1 510 238</b>
<b>Total Capital and Liabilities</b>	<b>11 055 914</b>	<b>9 358 471</b>

## Statement of comprehensive income

### Financial Statements for the year ended 29 February 2016

	2016 R	2015 R
<b>REVENUE</b>		
Donation income	1 141 510	1 041 515
Fundraising	387 796	300 850
Project income and grants	3 908 672	3 929 634
Student fees	663 192	443 518
	<b>6 101 170</b>	<b>5 715 517</b>
<b>OTHER INCOME</b>		
Dividends received	269 074	175 757
Interest received	203 885	146 620
Sundry income	70 474	292 661
	<b>543 433</b>	<b>615 038</b>
<b>EXPENSES</b>	<b>6 099 567</b>	<b>5 513 329</b>
Surplus (deficit) before fair value adjustments	545 036	817 226
Fair value adjustments	(607 390)	569 850
Surplus (deficit) for the year/period	<b>(62 354)</b>	<b>1 387 076</b>

The ORT SA Cape Trust's Annual Financial Statements for period ending 29th February 2016 were audited by MGI Bass Gordon, under the guidance of David Donninger and approved by the ORT SA CAPE Trust Board of Trustees on 6 June 2016.

Complete set of the Annual Financial Statements are available at our offices, on request. At all the quarterly Board meetings, the financial affairs of the Trust are reviewed by the Trustees in order to carefully control and monitor income and expenditure, thus ensuring full accountability to our donors.

David Resnick,  
Treasurer,  
ORT SA CAPE

**Under the new B-BBEE codes applicable to Public Benefit Organisations which came into force on 1 May 2015, we qualify as a Level One Contributor having a B-BBEE recognition level of 135%. We are an Exempt Micro Enterprise with at least 75% black South African beneficiaries.**

\*Note: The above includes The Pola Pasvolsky Charitable and Educational Trust donation made in 2014.

# ORT SA CAPE

ORT SA CAPE's vision is the empowerment of children and teachers in disadvantaged communities, through education development and intervention at key stages in their education journey.



Lydia and her team can be really proud of what they do, giving thousands of underprivileged children a real chance in life. I am proud to be associated with this great outreach programme which deserves all the support it can gather.

**Simon Susman**  
Board of Trustees Chairman ORT SA CAPE



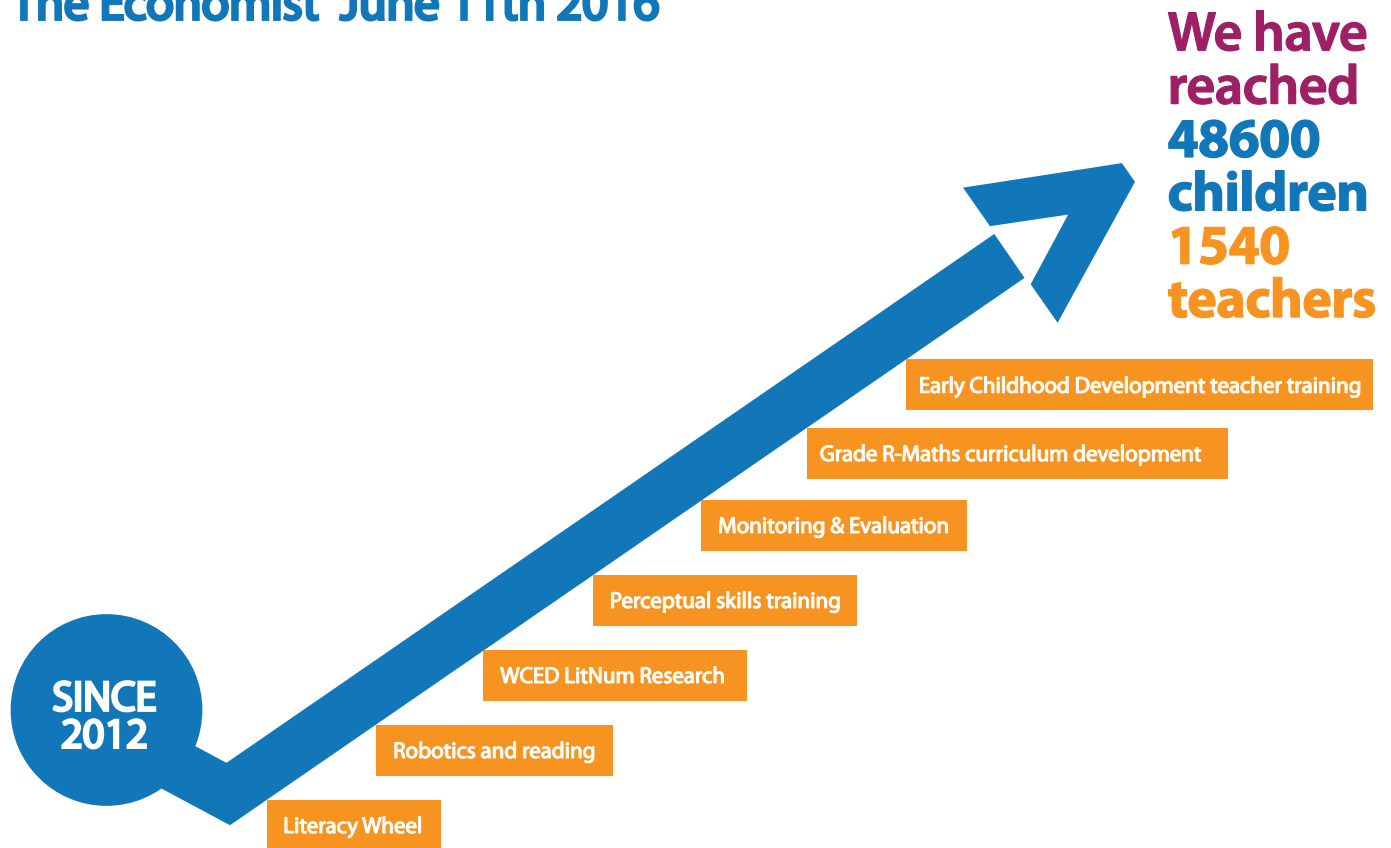
affiliated to



Great teaching has long been seen as an innate skill.  
But reformers are showing that the best teachers are made,  
not born.

Teaching the teachers

The Economist June 11th 2016



When I am a teacher I will teach my own children about how good robotics is. I love it.

Learner  
Baphumelele Children's Home

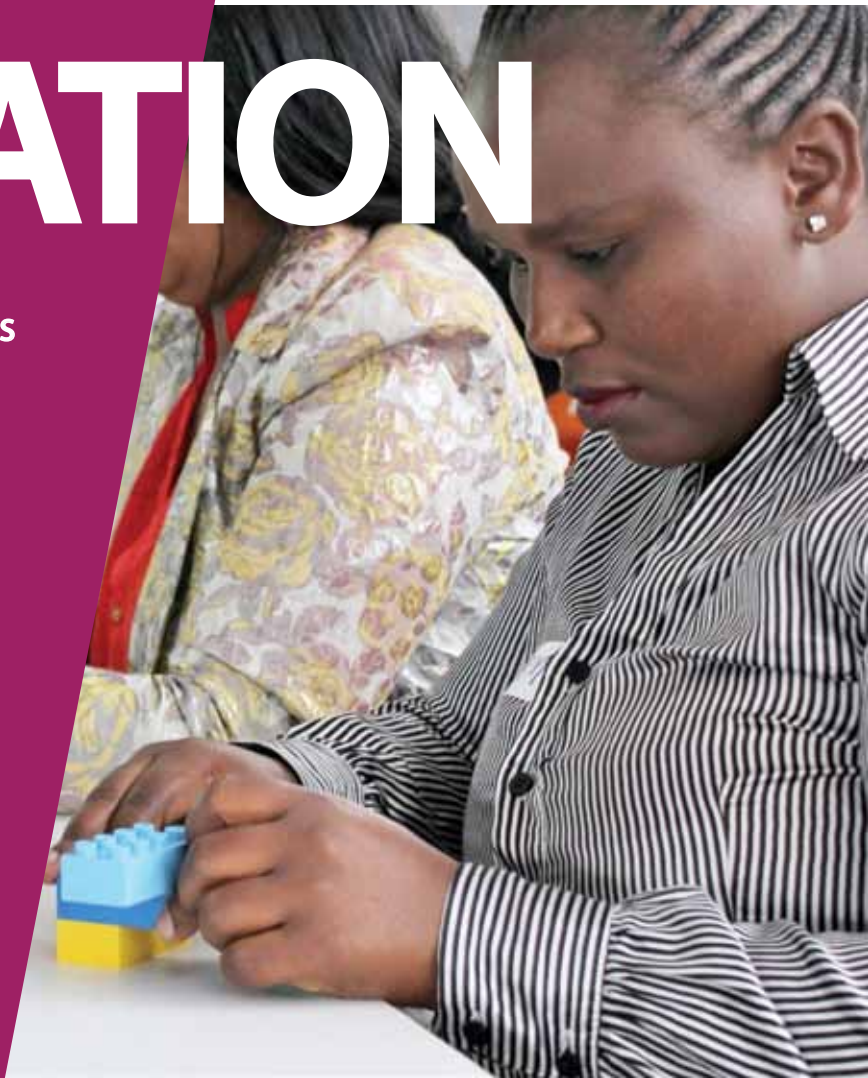
I can now use my skills to enrich the lives of the children in my care.

Gesuarla Symes  
ECD teacher

# EDUCATION & TEACHER TRAINING

Our teacher training focuses on Literacy, Numeracy, Perceptual Skills and Cognitive Development in Early Childhood and beyond.

We believe that our united efforts will significantly and positively impact not only on the future of the people that we train but on the future of our young children reached by the trainees, affording them all an opportunity to realise their potential, and in so doing, to secure the future of our country.



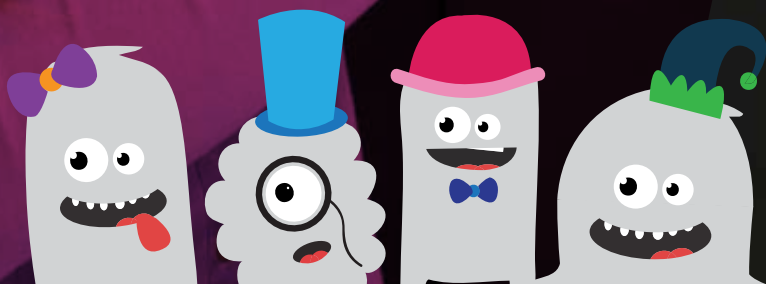
**This course has changed my life and the direction I would like to go. Through learning I have gained courage and confidence. I want to set a good example, be a good teacher, leader and mother to the children, bring joy to them, and be there for them. Teach them to be confident, to trust, to love, to appreciate themselves – so that they can fulfil their own dreams.**

**Tryphina Rakgotho**  
ECD Teacher

I realise now that there are gaps in my teaching and that I have done my pupils an injustice. Now I understand why the learners and I have been struggling so much.

Teacher in the Overberg

The CASPER Literacy Wheel is an innovative teaching tool for developing reading, writing and comprehension skills. Developed, designed and produced by ORT SA CAPE, it is available in four languages for use in schools, homes and community projects.







*facilitating business growth &  
financial sustainability*

# business **mentorship** **training** and skills **networking** events

**ORT JET was created to support small Jewish business owners in South Africa. It aims to MENTOR, EMPOWER and GROW Jewish businesses using the business knowledge, resources and skills existing within our community.**

"I have so enjoyed interacting with motivated and brilliant people sitting on the cusp of their own success. The entrepreneurs are so energetic – the progress they have made is astounding."

**Matthew Gruz**  
Managing Director,  
The Stingray Group



mentorship  
programme



networking  
opportunities



entrepreneurial  
training

# 87%

of ORT JET  
Entrepreneurs believe  
*working with a mentor* is  
beneficial.

# 89%

believe ORT JET has  
been a catalyst for  
facilitating *business  
growth* and *developing  
entrepreneurial skills*.

# 94%

of ORT JET  
Entrepreneurs  
recognise the *value to  
invest in training*.

"Mentors provided guidance to identify business goals, narrowing my focus and assisting with complex business decisions. They provided invaluable support with manufacturing, product development and operational issues. Thank you ORT JET for helping me develop skills, knowledge and strengths."

*Jenny Spiro* Founder of Nurture One



## Join ORT JET as a **donor,** **mentor or entrepreneur**

ORT JET depends on the community for support and is funded separately from ORT SA CAPE and ORT JET JHB.

*Helping you be the best version of yourself.*  
[www.ortjet.org.za](http://www.ortjet.org.za)